## PREF DIVORCE MEDIATION PREP

54-point checklist + bonus printables



# DIVORCE - FREE - MEDIATION 54-point checklist

Research What to Expect in Mediation; Understand Venue of Mediation (Mandated, Voluntary)
Research Mediator Selection
Reflect on Primary Concerns
☐ Define Separation Status: Stage, Date; List Any Current Agreements
Determine Immediate Relationship Boundaries or Other Urgent Needs
Generate a Relevant Financial Checklist
☐ Determine Income
☐ Determine Debt
List Assets
☐ Determine Net Worth
☐ Vehicles
☐ Checking Accounts
Savings Accounts
Investment Retirement
Retirement Accounts
Credit Cards
Loans
Stocks
Life Insurance
Atypical/ Online Assets (I.e., Crypto, NFTs)
Assets of Emotional Significance
Properties Owned (Apart from the Family Home); Shared Business Interests
Decision Points: The Family Home

☐ Child Custody
Research Optimal Schedules for Child Development
Creating a Co-Parenting Schedule Responsive to Child Development
Consider Calendars, News, Exchanges
Experiment with Different Calendar Options
Generate Calendar Proposal
Generate Child-Facing Calendar
Address Schedule Exceptions
Address Holidays and Schedule Aberrations
Other Schedule Considerations (Childcare, Schedule Priority, Right of First Refusal)
Consider How to Request Schedule Changes
☐ Travel Considerations (Passports? Notice? Durations? Distance?)
Child Support Checklist (Research Calculators for Your Area)
Medical Considerations (Financial: Premiums, Billing, Elective Procedures vs. Routine)
Medical: Specialist Care
☐ Taxes and Life Insurance
Expenses for Children (Discretionary, Extracurriculars, Tuition, Childcare)
Decisions for Children:
☐ Behavioral
☐ Social
☐ Tech
☐ Communication About Separation or Divorce
☐ Home Safety (Firearms, Alcohol, Smoking)
☐ Future Partners
☐ Education
Professional Support
Religious Education
Determine If/When to Consider Schedule Input from Children
Future Conflict Resolution Plans
Pet Placement and Care
Generating an Opening Statement



MONDAY TUESDAY WEDNESDAY THURSDAY FRIDAY SATURDAY SUNDAY

#### **Exploring Schedules**

MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY

Notes:



#### These are common decision points relating to finances. For this section, check any box that applies to you.

□ Family Home
□ Additional Investment Homes or or Vacation Properties
□ Savings and Checking Accounts
□ Shared Business Interests/ Family Business Interests
□ Investment Accounts (Schwab, etc.)
□ Stocks
□ Retirement with Defined Contribution
□ Retirement with Defined Benefit
□ Meeting Needs for Children (i.e., daycare, clothing).
☐ Home Improvement (i.e., maintenance, repairs)
□ Vehicles
□ Credit Cards
□ Loans
□ Inheritances
□ Non-Traditional Accounts (i.e., HSA)
□ Debts (i.e., medical)
□ Other Financial Obligations (i.e., tax debt). Describe:
□ Education (i.e., private school tuition, college savings accounts.)
□ Life Insurance
□ Crypto Assets or other intangibles (i.e., NFT)
□ High-Value Art Jewelry, Furniture, Collectibles
□ Emotionally Significant Art, Jewelry, Furniture, Collectibles
□ Boats, Tractors, or Other Large Equipment/ Mechanical Investments

### WHY FREE?

We provided the 54-point checklist as a free tool.
But the full workbook examines all areas covered by the checklist in greater detail.

For instance, the checklist mentions "tech," but the corresponding workbook page (right) covers the creation of agreements around online access/ safeguards, screen time limits, appropriate apps, social media use by and about the children, and about one another.



THE 60± PAGES OF WORKBOOK CONTENT INCLUDE:

✓ PROFESSIONAL CO-PARENT COMMUNICATION COACHING AROUND FINANCES, SCHEDULES, CHILD DEVELOPMENT, AND MORE.

BUILD CONFIDENCE AND CLARITY

TO APPROACH

DIFFICULT TOPICS

SAVE TIME AND MONEY
WHEN IT MATTERS MOST

